

BELUGA WHALE (*Delphinapterus leucas*): Eastern Bering Sea Stock

STOCK DEFINITION AND GEOGRAPHIC RANGE

Beluga whales are distributed throughout seasonally ice-covered arctic and subarctic waters of the Northern Hemisphere (Gurevich 1980), and are closely associated with open leads and polynyas in ice-covered regions (Hazard 1988). Depending on season and region, beluga whales may occur in both offshore and coastal waters, with summer concentrations in upper Cook Inlet, Bristol Bay, the eastern Bering Sea (i.e., Yukon Delta, Norton Sound), eastern Chukchi Sea, and the Mackenzie Delta (Hazard 1988). Satellite transmitters attached to whales from the Beaufort Sea, Chukchi Sea and eastern Bering Sea stocks have provided detailed information on distribution and movements. The few transmitters that lasted through the winter showed that beluga whales from these summering areas overwinter in the Bering Sea and the stocks may use separate wintering locations (Suydam 2009; Alaska Beluga Whale Committee, unpublished data). Belugas found in Bristol Bay and the northern

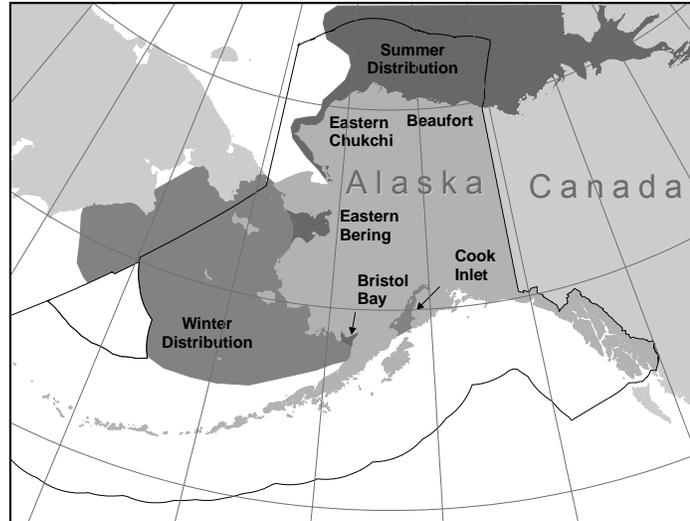


Figure 1. Approximate distribution of beluga whales in Alaska waters. The dark shading displays the summer distribution of the five stocks. Winter distributions are depicted with lighter shading.

Gulf of Alaska/Cook Inlet remain in those areas throughout the year, showing only small seasonal shifts in distribution (Shelden 1994; Quakenbush 2003; NMFS and ADF&G, unpublished data). Seasonal distribution is affected by ice cover, tidal conditions, access to prey, temperature, and human activities (Lowry 1985).

The general distribution pattern for beluga whales shows major seasonal changes. During the winter, they occur in offshore waters associated with pack ice. In the spring, they migrate to warmer coastal estuaries, bays, and rivers where they may molt (Finley 1982, Suydam 2009) and give birth to and care for their calves (Sergeant and Brodie 1969). Annual migrations may cover thousands of kilometers (Richard et al. 2001).

Two belugas from the eastern Bering Sea stock were tagged with satellite transmitters in 2012. The belugas were tagged near Nome and moved south from there in ice covered shelf waters during the winter, as far as the vicinity of Hagemeister Island and the Walrus Islands in Bristol Bay, before returning north to Norton Sound in the spring (Alaska Beluga Whale Committee, unpublished data).

The following information was considered in classifying beluga whale stock structure based on the Dizon et al. (1992) phylogeographic approach: 1) Distributional data: geographic distribution discontinuous in summer (Frost and Lowry 1990); 2) Population response data: distinct population trends between regions occupied in summer; 3) Phenotypic data: unknown; and 4) Genotypic data: mitochondrial DNA analyses indicate distinct differences among the five summering areas (O’Corry-Crowe et al. 1997). Based on this information, five beluga whale stocks are recognized within U.S. waters: 1) Cook Inlet, 2) Bristol Bay, 3) eastern Bering Sea, 4) eastern Chukchi Sea, and 5) Beaufort Sea (Fig. 1).

POPULATION SIZE

The Alaska Beluga Whale Committee has been working to develop a population estimate for the eastern Bering Sea stock beginning with the first systematic aerial surveys of beluga whales in the Norton Sound/Yukon Delta region flown during May, June, and September 1992, and June 1993-1995 (Lowry et al. 1999). Beluga density estimates were calculated for June 1992 surveys using strip transect methods, and for June 1993-1995 using line transect methods. Correction factors were applied to account for animals that were missed during the surveys (those below the surface and not visible, and dark colored neonates). Lowry et al. (1999) concluded that the best estimate of abundance for the eastern Bering Sea beluga stock was 17,675 (95% confidence interval 9,056-34,515 not accounting for variance in correction

factors) based on counts made in early June 1995. Additional aerial surveys of the Norton Sound/Yukon Delta region were conducted in June 1999 and 2000 (L. Lowry, pers. comm., 29 January 2011). Unlike previous survey years, in 1999 sea ice persisted in western Norton Sound resulting in a much different distribution of belugas, and the data were not used for population estimation. In 2000, systematic transect lines were flown covering the entire study region, and the data were analyzed using a covariate line transect model. Preliminary results indicate 9,593 belugas (CV = 0.32) seen at the surface in the study area (R. Hobbs, AFSC-NMML, pers. comm., 05 March 2014). If this estimate were doubled to correct for the proportion of animals that were diving and thus not visible at the surface, the total abundance for the eastern Bering Sea stock would be 19,186 whales. However, while these results confirm that the eastern Bering Sea beluga stock is quite large they are preliminary and are not ready to use for calculation of N_{MIN} or PBR at this time.

Minimum Population Estimate

For the eastern Bering Sea stock of beluga whales, the minimum population estimate (N_{MIN}) is calculated according to Equation 1 from the PBR Guidelines (Wade and Angliss 1997). Therefore, $N_{\text{MIN}} = N/\exp(0.842 \times [\ln(1 + [\text{CV}(N)]^2)]^{1/2})$. Using the population estimate (N) of 19,186 and an associated CV(N) of 0.32, N_{MIN} for this stock is 14,751 beluga whales. However, because the survey data are more than 8 years old, it is not considered a reliable minimum population estimate for calculating a PBR, and N_{MIN} is considered unknown. More recent data are considered preliminary and are not ready to be used for calculation of N_{MIN} , but will be available soon (R. Hobbs, AFSC-NMML, pers. comm., 05 March 2014).

Current Population Trend

Surveys to estimate population abundance in Norton Sound were not conducted prior to 1992. Annual estimates of population size from surveys flown in 1992-1995 and 1999-2000 have varied widely, due partly to differences in survey coverage and conditions between years. Data currently available do not allow an evaluation of population trend for the eastern Bering Sea stock.

CURRENT AND MAXIMUM NET PRODUCTIVITY RATES

A reliable estimate of the maximum net productivity rate is currently unavailable for the eastern Bering Sea stock of beluga whales. Lowry et al. (2008) estimated the rate of increase of the Bristol Bay beluga stock was 4.8% per year (95% CI = 2.1%-7.5%) over a 12-year period. However, until additional data become available specific to the eastern Bering Sea stock, it is recommended that the cetacean maximum theoretical net productivity rate (R_{MAX}) of 4% be employed for this stock (Wade and Angliss 1997).

POTENTIAL BIOLOGICAL REMOVAL

Under the 1994 reauthorized Marine Mammal Protection Act (MMPA), the potential biological removal (PBR) is defined as the product of the minimum population estimate, one-half the maximum theoretical net productivity rate, and a recovery factor: $\text{PBR} = N_{\text{MIN}} \times 0.5R_{\text{MAX}} \times F_R$. The recovery factor (F_R) for this stock is 1.0, the value for cetacean stocks that are thought to be stable in the presence of a subsistence harvest (Wade and Angliss 1997). However, the 2005 revisions to the SAR guidelines state that abundance estimates older than 8 years should not be used to calculate PBR due to a decline in confidence in the reliability of an aged abundance estimate. Therefore, the PBR for the eastern Bering Sea stock of beluga whales is considered undetermined (NMFS 2005).

ANNUAL HUMAN-CAUSED MORTALITY AND SERIOUS INJURY

New Serious Injury Guidelines

NMFS updated its serious injury designation and reporting process, which uses guidance from previous serious injury workshops, expert opinion, and analysis of historic injury cases to develop new criteria for distinguishing serious from non-serious injury (Angliss and DeMaster 1998, Andersen et al. 2008, NOAA 2012). NMFS defines serious injury as an “*injury that is more likely than not to result in mortality.*” Injury determinations for stock assessments revised in 2013 or later incorporate the new serious injury guidelines, based on the most recent 5-year period for which data are available.

Fisheries Information

In previous assessments, there were three different federally observed commercial fisheries in Alaska that could have had incidental serious injuries or mortalities of eastern Bering Sea beluga whales. In 2004, the

definitions of these commercial fisheries were changed to reflect target species; this new definition has resulted in the identification of several observed fisheries in the Bering Sea that use trawl, longline, or pot gear. There have been no observed serious injuries or mortalities in any of these commercial fisheries.

In the nearshore waters of the eastern Bering Sea, substantial effort occurs in commercial and subsistence fisheries, mostly for salmon and herring. The salmon fishery uses gillnet gear similar to that used in Bristol Bay where it is known that belugas have been incidentally taken (Frost et al. 1984). However there are no useful data on beluga incidental takes from this stock because there have never been observer programs in the commercial fisheries and there is no reporting requirement for takes in personal use fisheries. In 2010, one beluga was reported entangled in a subsistence salmon gillnet in the eastern Bering Sea (Table 1). NMFS assumes that all beluga whales killed are used for subsistence, regardless of the method of harvest, are reported to the ABWC, and included in the following section on Subsistence/Native Harvest Information.

A reliable estimate of the mortality rate incidental to commercial fisheries is currently unavailable.

Table 1. Summary of eastern Bering Sea stock of beluga whale mortalities and serious injuries by year and type reported to the Alaska Regional Office, marine mammal stranding database, for the 2008-2012 period (Allen et al. 2014, Helker et al. 2015). Only cases of serious injury were recorded in this table; animals with non-serious injuries have been excluded.

Cause of Injury	2008	2009	2010	2011	2012	Mean Annual Mortality
Entangled in subsistence salmon gillnet	0	0	1	0	0	0.2
Minimum total annual mortality						0.20

Because there has never been an observer program for nearshore commercial fisheries in the eastern Bering Sea region, a reliable estimate of the number of deaths incidental to commercial fisheries is currently unavailable.

Subsistence/Native Harvest Information

The subsistence take of beluga whales from the eastern Bering Sea stock is provided by the ABWC. The most recent subsistence harvest estimates for the stock are provided in Table 2 (Alaska Beluga Whale Committee, pers. comm., 13 June 2013). Belugas harvested in Kuskokwim villages are included in the total harvest for the eastern Bering Sea beluga stock. The annual subsistence take by Alaska Natives averaged 181 belugas landed from the eastern Bering Sea stock during the 5-year period 2008-2012.

Table 2. Summary of the number of belugas landed by the Alaska Native subsistence harvest from the eastern Bering Sea stock of beluga whales, 2008-2012.

Year	Reported total number landed
2008	119
2009	181
2010	194
2011	224
2012	186
Mean annual number of animals landed (2008-2012):	180.8

STATUS OF STOCK

The estimated minimum annual mortality incidental to U.S. commercial fisheries is 0. Because the PBR is undetermined, the level of annual U.S. commercial fishery-related mortality that can be considered insignificant and approaching zero mortality and serious injury rate is unknown. The total estimated annual human-caused mortality rate is 181 based on subsistence harvest (180.8) and entanglement in a subsistence salmon gillnet (0.2). Eastern Bering Sea beluga whales are not designated as “depleted” under the MMPA or listed as “threatened” or “endangered” under the Endangered Species Act. The level of incidental mortality in commercial fisheries is

unknown, although it is considered to be insignificant. Therefore the eastern Bering Sea stock of beluga whales is classified as a non-strategic stock.

HABITAT CONCERNS

Evidence indicates that the Arctic climate is changing significantly and that one result of the change is a reduction in the extent of sea ice in most regions of the Arctic (ACIA 2004, Johannessen et al. 2004). These changes are likely to affect marine mammal species in the Arctic. Ice-associated animals, such as the beluga whale, may be sensitive to changes in Arctic weather, sea-surface temperatures, or ice extent, and the concomitant effect on prey availability. Currently, there are insufficient data to make reliable predictions of the effects of Arctic climate change on beluga whales, but Laidre et al. (2008) and Heide-Jørgensen (2010) concluded that on a worldwide basis belugas were likely to be less sensitive to climate change than other arctic cetaceans because of their wide distribution and flexible behavior. Increased human activity in the Arctic, including increasing oil and gas exploration and development, and increased nearshore development, have the potential to impact habitat for beluga whales (Moore et al. 2000, Lowry et al. 2006), but predicting the type and magnitude of the impacts is difficult at this time.

CITATIONS

- ACIA. 2004. Impacts of a Warming Arctic: Arctic Climate Impact Assessment. Cambridge University Press, Cambridge, U.K.
- Allen, B. M., V. T. Helker, and L. A. Jemison. 2014. Human-caused injury and mortality of NMFS-managed Alaska marine mammal stocks, 2007-2011. U.S. Dep. Commer., NOAA Tech. Memo. NMFS-AFSC-274, 84 p.
- Andersen, M. S., K. A. Forney, T. V. N. Cole, T. Eagle, R. Angliss, K. Long, L. Barre, L. Van Atta, D. Borggaard, T. Rowles, B. Norberg, J. Whaley, and L. Engleby. 2008. Differentiating Serious and Non-Serious Injury of Marine Mammals: Report of the Serious Injury Technical Workshop, 10-13 September 2007, Seattle, Washington. U.S. Dep. Commer., NOAA Tech. Memo. NMFS-OPR-39, 94 p.
- Angliss, R. P., and D. P. DeMaster. 1998. Differentiating serious and non-serious injury of marine mammals taken incidental to commercial fishing operations: report of the serious injury workshop 1-2 April 1997, Silver Spring, Maryland. U.S. Dep. Commer., NOAA Tech. Memo. NMFS-OPR-13, 48 p.
- Dizon, A. E., C. Lockyer, W. F. Perrin, D. P. DeMaster, and J. Sisson. 1992. Rethinking the stock concept: a phylogeographic approach. *Conserv. Biol.* 6:24-36.
- Finley, K. J. 1982. The estuarine habitat of the beluga or white whale, *Delphinapterus leucas*. *Cetus* 4:4-5.
- Frost, K. J., and L. F. Lowry. 1990. Distribution, abundance, and movements of beluga whales, *Delphinapterus leucas*, in coastal waters of western Alaska. Pp. 39-57 *In* T. G. Smith, D. J. St. Aubin, and J. R. Geraci (eds.), *Advances in research on the beluga whale, Delphinapterus leucas*. *Can. Bull. Fish. Aquat. Sci.* 224.
- Frost, K. J., L. F. Lowry, and R. R. Nelson. 1984. Belukha whale studies in Bristol Bay, Alaska. Pp. 187-200 *In* Proceedings of the workshop on biological interactions among marine mammals and commercial fisheries in the Southeastern Bering Sea. Oct. 18-21, 1983, Anchorage AK. Alaska Sea Grant Rep. 84-1.
- Gurevich, V. S. 1980. Worldwide distribution and migration patterns of the white whale (beluga), *Delphinapterus leucas*. *Rep. Int. Whal. Comm.* 30:465-480.
- Hazard, K. 1988. Beluga whale, *Delphinapterus leucas*. Pp. 195-235 *In* J. W. Lentfer (ed.), *Selected marine mammals of Alaska. Species accounts with research and management recommendations*. Marine Mammal Commission, Washington, D.C.
- Heide-Jørgensen, M., K. Laidre, D. Borchers, T. Marques, H. Stern, and M. Simon. 2010. The effect of sea-ice loss on beluga whales (*Delphinapterus leucas*) in West Greenland. *Polar Res.* 29: 198-208. doi: 10.1111/j.1751-8369.2009.00142.x
- Helker, V. T., B. A. Allen, and L. A. Jemison. 2015. Human-caused injury and mortality of NMFS-managed Alaska marine mammal stocks, 2009-2013. U.S. Dep. Commer., NOAA Tech. Memo. NMFS-AFSC-300, 94 p.
- Johannessen, O. M., L. Bengtson, M. W. Miles, S. I. Kuzmina, V. A. Semenov, G. V. Alexseev, A. P. Nagurnyi, V. F. Zakharov, L. P. Bobylev, L. H. Pettersson, K. Hasselmann, and H. P. Cattle. 2004. Arctic climate change: observed and modeled temperature and sea-ice variability. *Tellus.* 56A:328-341.
- Laidre, K. L., I. Stirling, L. Lowry, Ø. Wiig, M. P. Heide-Jørgensen, and S. Ferguson. 2008. Quantifying the sensitivity of arctic marine mammals to climate-induced habitat change. *Ecol. Appl.* 18(2):S97-S125.
- Lowry, L. F. 1985. The belukha whale (*Delphinapterus leucas*). Pp. 3-13 *In* J. J. Burns, K. J. Frost, and L. F. Lowry (eds.), *Marine mammals species accounts*. Alaska Dep. Fish and Game, Game Tech. Bull. 7.

- Lowry, L. F., D. P. DeMaster, and K. J. Frost. 1999. Alaska Beluga Whale Committee Surveys of Beluga Whales in the Eastern Bering Sea, 1992-1995. Rep. International Whaling Commission. SC/51/SM 34.
- Lowry, L. F., K. J. Frost, A. Zerbini, D. DeMaster, R. R. Reeves. 2008. Trend in aerial counts of beluga or white whales (*Delphinapterus leucas*) in Bristol Bay, Alaska. *J. Cet. Res. Manage.* 10(3):201-207.
- Lowry, L., G. O’Corry-Crowe, and D. Goodman, D. 2006. *Delphinapterus leucas* (Cook Inlet population). In: IUCN 2006. 2006 IUCN Red List of Threatened Species.
- Moore, S.E., K.W. Shelden, D.J. Rugh, B.A. Mahoney, and L.K. Litzky. 2000. Beluga, *Delphinapterus leucas*, habitat associations in Cook Inlet, Alaska. *Mar. Fish. Rev.* 62(3):60-80.
- NMFS. 2005. Guidelines for Preparing Stock Assessment Reports Pursuant to Section 117 of the Marine Mammal Protection Act, SAR Guidelines Revisions, June 2005. 24 pp.
- NOAA. 2012. Federal Register 77:3233. National Policy for Distinguishing Serious From Non-Serious Injuries of Marine Mammals. Available online: <http://www.nmfs.noaa.gov/op/pds/documents/02/238/02-238-01.pdf>.
- O’Corry-Crowe, G. M., R. S. Suydam, A. Rosenberg, K. J. Frost, and A. E. Dizon. 1997. Phylogeography, population structure and dispersal patterns of the beluga whale *Delphinapterus leucas* in the western Nearctic revealed by mitochondrial DNA. *Mol. Ecol.* 6:955-970.
- Quakenbush, L. 2003. Summer movements of beluga whales captured in the Kvichak River in May 2002 and 2003. Alaska Beluga Whale Committee Rep. 03-03. 15 pp.
- Richard P. R., A. R. Martin, and J. R. Orr. 2001. Summer and autumn movements of belugas of the eastern Beaufort Sea stock. *Arctic* 54: 223-236.
- Sergeant, D. E., and P. F. Brodie. 1969. Body size in white whales, *Delphinapterus leucas*. *J. Fish. Res. Bd. Can.* 26:2561-2580.
- Shelden, K. E. W. 1994. Beluga whales (*Delphinapterus leucas*) in Cook Inlet - A review. Appendix In D. E. Withrow, K. E. W. Shelden, and D. J. Rugh. Beluga whale (*Delphinapterus leucas*) distribution and abundance in Cook Inlet, summer 1993. Annual report to the MMPA Assessment Program, Office of Protected Resources, NMFS, NOAA, 1335 East-West Highway, Silver Spring, MD 20910.
- Suydam, R. S. 2009. Age, growth, reproduction, and movements of beluga whales (*Delphinapterus leucas*) from the eastern Chukchi Sea. Ph.D. Dissertation, University of Washington, School of Aquatic and Fishery Sciences.
- Wade, P. R., and R. Angliss. 1997. Guidelines for assessing marine mammal stocks: report of the GAMMS workshop April 3-5, 1996, Seattle, Washington. U.S. Dep. Commer., NOAA Tech. Memo. NMFS-OPR-12, 93 pp.