## OFFSHORE MARICULTURE ESCAPES

GENETIC ASSESSMENT (OMEGA) MODEL
VERSION 1.0
INDEX OF USER INPUTS

## PREPARED FOR:

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| Aspect | User-Supplied Input or Parameter |  | Unit, Equation, or Descriptor | Description or Definition |
| :---: | :---: | :---: | :---: | :---: |
| Settings/Preferences | 92 | Autosave on close | TRUE or FALSE |  |
|  | 93 | Save OMEGA working state when saving scenarios | TRUE or FALSE |  |
|  | 94 | Calculate on any change | TRUE or FALSE |  |
|  | 95 | Run once or run simulations | TRUE or FALSE |  |
|  | 96 | Number of simulations |  |  |
|  | 97 | Apply changes when reloading inpute parameters | TRUE or FALSE |  |
|  | 98 | Freeze header charts | TRUE or FALSE |  |
|  | 99 | Auto fit viewing area | TRUE or FALSE |  |
|  | 100 | Display results from previous run | TRUE or FALSE |  |
|  | 101 | Go to regulations module after calculation | TRUE or FALSE |  |
|  | 102 | Use random variables in simulations | TRUE or FALSE |  |
|  | 103 | Generate results matrix during calculation | TRUE or FALSE |  |

Component: Header \| Module: Header

| Aspect |  | User-Supplied Input or Parameter | Unit, Equation, or Descriptor | Description or Definition |
| :---: | :---: | :---: | :---: | :---: |
| Background | 1 | Species |  | Common or scientific name of the cultured species of interest |
|  | 2 | Scenario |  | User given name for simulation scenario |
|  | 3 | Description |  | User given description of simulation scenario |

Component: Regulatory Standards | Module: Regulatory Standards

| Aspect |  | User-Supplied Input or Parameter | Unit, Equation, or Descriptor | Description or Definition |
| :---: | :---: | :---: | :---: | :---: |
| Limits | 87 | pHOS upper limit | \% | Percentage of total spawning biomass made up of spawning escapes |
|  | 88 | Escape limit | \% | Percentage of the total biomass made up of escapes |
|  | 89 | Natural fitness lower limit | proportion |  |

Component: Results Tables | Module: Results Tables

| Aspect |  | User-Supplied Input or Parameter | Unit, Equation, or Descriptor | Description or Definition |
| :---: | :---: | :---: | :---: | :---: |
| Timeframe | 90 | Begin year | years (yrs) | Set range of years from the simulation to calculate statistics shown in results tables |
|  | 91 | End year | yr |  |


| Aspect |  | User-Supplied Input or Parameter | Unit, Equation, or Descriptor | Description or Definition |
| :---: | :---: | :---: | :---: | :---: |
| Culture Program Operation | 4 | Annual production goal per operation | metric tons (mt) | Annual harvest goal for the operation |
|  | 5 | Fish size at harvest | kilograms (kg) | Average size of fish at harvest |
|  | 6 | Time to reach harvest size | weeks (wks) | Total length of time fish are held in pens from transfer to harvest |
|  | 7 | Production units per harvest event per year |  | Number of production events is the number of times fish are harvested in a year. This is equivalent to the number of times small fish are transferred to pens in a year. Multiple production units imply that fish on station are of different size classes at any given time. |
|  | 8 | Survival to harvest size | proportion | Cumulative survival of fish in the pen operation (survival from transfer to pens to harvest) |
|  |  |  |  |  |
| Broodstock Management | 9 | Natural origin | \% | Percent of aquaculture broodstock sourced from wild population |
|  | 10 | Age youngest spawner | years (yrs) | Ages (years) of spawning fish in the aquaculture program. Age at spawning of fish sourced from the wild population is assumed to follow the maturity schedule assumed for the wild population. |
|  | 11 | Age oldest spawner | yrs |  |
| Program Operations Schedule | 12 | Begin year and period years | yr | Begin year is set to one. Period year defines the number of years for each operational period. |
|  | 13 | Number of operations |  | Defines the number of operations in the simulation for each period. The number of operations can vary over the total simulation period, for example, to explore the consequence of an initial startup period when the may be one to only a few operations. A zero value removes all aquaculture operations for the period, with escapes from the previous period remaining in the wild population. |
| On-station Inventory | $\frac{14}{15}$ | Fish size class (bins) | kg | Average fish weight (kg) binned by size class. This represents a growth profile of ilsh held in net pens. |
|  | 15 | Number of cages per production unit |  | Number of cages or net pens used to hold fish in each size class (bin). This is for a single production unit. The total number of cages/pens in a size bin is the number multiplied by the number of Production/Harvest events in a year. |
|  | 16 | Duration in each size class | wks | Number of weeks fish are in each size class (bin). |
| On-station von Bertalanffy Growth Functions |  |  |  |  |
|  |  | von Bertalanffy Growth Formula | $L=L_{\text {max }}+\left(L_{\text {initala }}-L_{\text {max }}\right)^{*} e^{-* a}$ | Used to determine the size of cultured fish relative to the natural population |
|  | 17 | $\mathrm{L}_{\text {max }}$ | centimeters (cm) | Maximum and initial size of fish on-station |
|  | 18 | Linital | cm |  |
|  | 19 | k |  | Growth rate |
|  |  | Length (cm) to weight (kg) conversion | $W=\alpha L^{\beta}$ | Used to determine size/age bin to place cultured fish |
|  | 20 | alpha | $\alpha$ |  |
|  |  | beta |  |  |


| Aspect |  | User-Supplied Input or Parameter | Unit, Equation, or Descriptor | Description or Definition |
| :---: | :---: | :---: | :---: | :---: |
| Annual Escape Rate due to Program Leakage and Routine Cage Failure | 22 | Base leak rate | \% | Percent of fish escaping by size bin in each pen. This is applied to the initial abundance of fish in the size bin. |
|  | 23 | Cage failure probability | \% | Probability of a cage/net pen failure in a year by size bin. This is applied to the total number of cages across all operations for a size bin. |
|  | 24 | Adjust inventory for leakage | Y or N | Assumes leakage is accounted for in the inventory management and additional fish are transferred to the pen to account for "losses" due to leakage. |
|  |  |  |  |  |
| Escape due to Catastrophic Events | 25 | Annual probability of event | \% | Probability of a severe or catastrophic event by period (defined previously in the Program Operations Schedule). |
|  | 26 | Magnitude of program loss | proportion | Proportion of all fish at any given time (i.e. number of fish in a size category) during an event by period. |
|  |  |  |  |  |
| Release of Gametes from Net Pens |  | Number of gametes escaping |  | Biomass ${ }_{\text {mminsize }}$ is the quantity of fish in pens greater than or equal to the minimum size category that may include mature females |
|  | 27 | Mininimum size at maturity | kg | Size bin at which fish may mature in cages/net pens |
|  | 28 | Percent female biomass above minimum size | \%Biomass | Percentage of females among the total biomass of mature fish. |
|  | 29 | Percent females releasing gametes | \%Mature | Percentage of mature females that release eggs from cages |
|  | 30 | Eggs per kg |  | Mean number of eggs per kg of female body weight |

Component: Aquaculture | Module: Relative Survival of Escapes

| Aspect |  | User-Supplied Input or Parameter | Unit, Equation, or Descriptor |  |
| :---: | :---: | :---: | :---: | :---: |
| Survival Shaping Function for Escapes |  | Time after escape |  | Description or Definition <br> The number of years to reach the final relative survival |
|  | 31 | Initial | yrs |  |
|  | 32 | Final | yrs |  |
|  |  |  |  |  |
|  |  | Survival after escape |  | Survival for the smallest and largest fish in the pen operation relative to a wild fish of similar size. Age specific survival of wild fish is converted to length-specific survival to compute an equivalent survival for escapes. |
|  | 33 | Initial relative survival of smallest and largest escapees | proportion | Initial relative survival is survival in the first year of escape and final is after multiple years. |
|  | 34 | Final relative survival of smallest and largest escapees | proportion |  |
|  |  |  |  |  |
|  |  | Shaping function |  | Parameters to shape the relative survival logistic function |
|  | 35 | Slope |  |  |
|  | 36 | Inflection | yrs |  |
|  |  |  |  |  |
|  |  | Environmental factors |  |  |
|  | 37 | Habitat factor | $k_{\text {nabitat }}$ | Adjustment factor applied to initial relative survival parameters. This was included to provide a simple means to explore the effect of pen location on survival of escapes and encounter rate with wild populations. |
|  |  |  |  |  |
| Release of Gametes from Net |  | Survival of gametes from net pens |  | Additional survival factor applied to gametes originating from pens |
| Pens | 38 | Initial relative survival | \% |  |

Component: Aquaculture | Module: Encounter Rate

| Aspect |  | User-Supplied Input or Parameter | Unit, Equation, or Descriptor | Description or Definition |
| :---: | :---: | :---: | :---: | :---: |
| Select Method 1 or Method 2 | 39 | Encounter rate method | 1 or 2 | User defined value (Method 1) or estimated encounter rate (Method 2) by size class (bin) |
|  |  |  |  |  |
| Method 1 | 40 | Fixed encounter rate | rate | Proportion of escapes that encounter wild population. Applies a simple rate to all size categories of escapes. |
|  |  |  |  |  |
| Method 2 |  | Seasonal spatial and migration characteristics | winter, spring, summer, and fall | Estimate encounter rates by size class, based on aquaculture program site seasonal distance and direction angle to wild population, attraction angle, attraction strength, wild population target size, and size class dispersal rates |
|  | 41 | Distance | km | Distance from aquaculture operation to the wild population boundary |
|  | 42 | Direction | degrees | Angle of aquaculture operation to the wild population relative to the shoreline. Direction becomes more of a factor when the target site of the wild population is small, such as discrete unit of habitat critical for the survival of the wild population. |
|  | 43 | Habitat/natural population target size | km | Size of the affected wild population "target." Spatial distribution is represented as an arc in the calculations. |
|  |  |  |  |  |
|  |  | On-station inventory |  |  |
|  | 44 | Dispersal rate | km/wk | Rate of travel of escapes by size class |
|  |  |  |  |  |
|  |  | Attraction |  |  |
|  | 45 | Angle | degrees | Angle environmental factors, such as currents, may direct escapes |
|  | 46 | Strength | weak, moderate, strong | Relative strength of environmental factors pushing escapes in the direction of the attraction angle |


| Aspect |  | User-Supplied Input or Parameter | Unit, Equation, or Descriptor | Description or Definition |
| :---: | :---: | :---: | :---: | :---: |
| Genetic and Fitness Effects |  | Calculate fitness effects | Y or N | The phenotypic fitness model is a two-population analysis of different environmental selection regimes acting on the populations and the effect of gene flow between populations on the mean trait value. Yes $(\mathrm{Y})$ - compute relative reproductive success based on computed phenotypic trait value of escapees. No (N) - use input assumptions for relative reproductive success. |
|  | 47 | Fixed natural fitness |  | Available if "Calculate fitness effects" is set to N |
|  |  | Fitness model parameters |  | Available if "Calculate fitness effects" is set to Y |
|  | 48 | Initial trait value | P | Initial phenotypic trait value for the aquaculture and wild populations. The wild population is nearly always 100 , and the aquaculture trait value is $<100$ with cultured broodstock or 100 with wild broodstock. |
|  | 49 | Environmental optimum | theta | Phenotypic optimum for the natural and culture environments. The natural environment is always 100 , and the aquaculture optimum is $<100$ to represent differential selective pressure. |
|  | 50 | Strength of selection | omega | The strength of selection for the natural and culture environments is expressed as $\omega^{2}{ }_{\text {nat }}=\omega_{\text {nat }} \sigma^{2}$ and $\omega^{2}{ }_{\text {culture }}=\omega_{\text {cuture }} \sigma^{2}$, where $\omega$ is the input parameter value in OMEGA. |
|  | 51 | Heritability | herit | Trait heritability is $h^{2}$. Campton (2009) referenced two sets of heritabilities: $h^{2}=0.2$ (moderate) and $h^{2}=0.5$ (strong). Trait heritability is assumed to be the same for both cultured escapes and wild fish. |
|  | 52 | Trait variance | variance | Trait variance $\sigma^{2}$. Trait variance is assumed to be the same for both cultured escapes and wild fish. |
|  |  | Distribution of fitness effect across life |  |  |
|  |  | Spawning allocation | proportion |  |
|  | 54 | Juvenile survival (egg to subadult) allocation | proportion |  |
| Relative Reproductive Success of Escapes (1st Generation) | 55 | Genetic effect | Y or N | Yes (Y) - compute relative reproductive success based on computed phenotypic trait value of escapees. No (N) - use input assumptions for relative reproductive success. |
|  |  | Non-genetic effect |  | Available if "Genetic effect" is set to N |
|  | 56 | Minimum |  | Initial reproductive success of escapes |
|  | 57 | Maximum |  | Long-term reproductive success of escapes |
|  | 58 | Slope |  | Parameters to shape the logistic function |
|  | 59 | Inflection | yrs |  |
|  | 60 | Competition factor | $\mathrm{k}_{\text {compertion }}$ | Relative competitive interaction |


| Aspect | User-Supplied Input or Parameter | Unit, Equation, or Descriptor | Description or Definition |
| :---: | :---: | :---: | :---: |
| Spawner-Recruit Function | Female spawning biomass |  |  |
|  | 61 Initial biomass | mt | Initial female spawning biomass |
|  | 62 Eggs per kg |  | Mean number of eggs per kg of female body weight |
|  | 63 Eggs per kg CV |  | Coefficient of variation to include random variation in egg production |
|  | Beverton-Holt stock-recruitment |  |  |
|  | 64 Age at recruitment | yrs | Age for the end of the recruitment phase |
|  | 65 Capacity at recruitment age | 1000s of fish | Capacity of maximum number of individuals at the end of the recruitment phase |
|  | 66 Recruitment CV |  | Coefficient of variation to include random variation in recruitment |
|  |  |  |  |
| Natural Survival | Natural mortality |  |  |
|  | 67 Maximum age | yrs | Maximum age of adults in the population |
|  | 68 Survival |  | Mean survival rate from egg to first year and at adult |
|  | 69 Survival CV |  | Coefficient of variation for adult survival |
|  | 70 Apply semelparous breeding | Yor N | Yes ( Y ) - species is semelparous. No ( N ) - species is iteroparous. |
|  |  |  |  |
|  | Logistic shaping function to compute age- |  |  |
|  | 71 Slope |  |  |
|  | 72 Inflection | yrs | Age |

Component: Natural Production | Module: Growth Parameters

| Aspect |  | User-Supplied Input or Parameter | Unit, Equation, or Descriptor | Description or Definition |
| :---: | :---: | :---: | :---: | :---: |
| Wild Male and Female von Bertalanffy Growth Functions |  | von Bertalanffy growth formula | $L=L_{\text {max }}+\left(L_{\text {initial }}-L_{\text {max }}\right) * e^{-k a}$ | Used to estimate length, weight, and proportion of mature females by age |
|  | 73 | $L_{\text {max }}$ | cm | Maximum and initial size of fish |
|  | 74 | $L_{\text {initial }}$ | cm |  |
|  | 75 | $a_{\text {initial }}$ | yrs | Age |
|  | 76 | k |  | Growth rate |
|  |  |  |  |  |
|  |  | Length (cm) to wt (kg) conversion | $W=\alpha L^{\beta}$ |  |
|  | 77 | alpha | $\alpha$ |  |
|  | 78 |  | $\beta$ |  |
|  |  |  |  |  |
|  |  | Female maturity schedule |  | Logistic function to shape maturity |
|  | 79 | Age of youngest spawner | yrs | Age of youngest spawning female. This forces the maturity to zero at that age |
|  | 80 | Female length at 50\% maturity | cm | Female length at which $50 \%$ of the population is mature. This is the logistic function inflection point. |
|  | 81 | beta |  | Slope of the function |


| Aspect |  | User-Supplied Input or Parameter | Unit, Equation, or Descriptor | Description or Definition |
| :---: | :---: | :---: | :---: | :---: |
| Use Descending Selectivity after Terminal Recruitment? |  |  | Y or N | $\mathrm{No}(\mathrm{N})$ - ascending function only. Yes (Y) - include a descending portion for older fish that may avoid fishery because of size or distribution. |
| Age at Recruitment to Fishery |  | Age amd selectivity |  |  |
|  | 82 | Initial recruitment |  | Ascending selectivity only |
|  | 83 | Terminal recruitment |  | Ascending and descending selectivity |
|  |  | -gistic shaping function to comoute age- |  |  |
|  | 84 | Slope |  |  |
|  | 85 | Inflection | yrs | Age |
| Fishing Instantaneous Mortality Rate at Full Recruiment | 86 | Harvest rate |  | $\mathrm{F}_{\text {max }}$ |

